



UMZIMKULU MUNICIPALITY

Date issued 22/ 04/2016
KZN435/15/16/012/PNLG

ADVERTISEMENT UMZIMKHULU LOCAL MUNICIPALITY

UMzimkhulu Municipality hereby invites reputable experience Professional Service providers to submit a comprehensive proposal/s for:

PROJECT NAME	PROPOSAL NUMBER	BRIEFING DATE
CONSULTANT: PREFEASIBILITY STUDIES AND PACKING CRU PROJECT IN UMZIMKHULU MUNICIPALITY	ULM-PNLG007/16	03/05/2016 at 12h:00

Tender documents will be available from the cashier at **169 Main Street, uMzimkhulu, 3297** upon the **non-refundable payment of R300 per document or a bank guaranteed cheque made out to uMzimkhulu Municipality** during working hours between **09:30am and 16:00pm** from the **26th of April 2016**; **cut-off time for buying documents is 3rd May 2016, 15 minutes before the briefing time.**

Invalid or non-submission of the following documents will render the Tenderer disqualified, BBEE points will not be allocated if the Certificate is not submitted

- Original Valid Tax Clearance Certificate
- Certified Copy of Co. or Ck Documents together with certified copies of members IDs.
- Valid BBEE certificate certified or original
- MBD4, 8 & 9
- Municipal rates certificate / statement for directors and the company

Compulsory briefing meeting is scheduled to take place at **uMzimkhulu Municipality Boardroom, 169 Main Street, uMzimkhulu, 3297.**

80/20 Preference Point System will be used on the following projects as per the uMzimkhulu Local Municipal SCM policy

Evaluation criteria

Evaluation criteria threshold 70%

Criteria for functionality

Key aspect of Eligibility	Basis for point allocation	Score	Points Allocation
Methodology Model Answers has points	Provide a comprehensive methodology on what and how activities/ processes will be undertaken to achieve the aims of the bid, through three critical phases , as incorporated in the bid doc. (Scope of works)		
	Collate & analyse existing data pertaining to the current development typology, with internal emphasis on: <ul style="list-style-type: none"> • Level of installed internal & bulk service to meet the envisaged estate requirements as planned. • Geophysical aspects (Geotechnical, Flood-Lines & Slope Analysis) • Environmental aspects • Current development typology and tenure arrangement and subsequent impact on the proposal. • Specify the requirement of a comprehensive social-economic study for the municipality to address and analysis the housing/ development needs in line with various development 	Good	30
		Fair	15
		Poor	8

	<p>typologies and programmes available to support same.</p> <ul style="list-style-type: none"> • Indicate and define processes to ascertain the availability and capacity of the bulk services that would be required to support the proposal. • Define the planning processes which is to be followed in Land Use Approvals • Provide process to undertake land legal investigation and asset value model to support the potential land acquisition route and valuation. <p>Potential risks: list the generic and salient project risks/ aspects</p> <ul style="list-style-type: none"> • Location of project/s in terms of PGDP and SHSS • Sustainability & long term development vision • Ability of service authorities to provide the required services (Local & District) • Identify at the outset, the envisaged tangible beneficiaries • Need & Desirability for the project/s. IDP, SDF, LUMS and HSP • Tenure Arrangements • Acceptance & buy in of the proposals of the various 		
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	<p>proposed development typologies.</p> <ul style="list-style-type: none"> • High acquisition and subsequent development costs • Stakeholder commitment over lengthy project delivery cycle • Existing property owners (Legal, technical & social aspects) • Due to terrain, topography and geophysical aspects, sustainable yield may not be attainable or affordable. <p>Conceptual Plan: Indicate how conceptual plan would be defined and what and how aspects would be addressed when defining the activities and processes.</p> <ul style="list-style-type: none"> • Identify key stakeholder entities which would be required to contribute in meeting the Integrated Human settlements initiative, and define the scope in terms of role, responsibility and funding implication over the projected project life cycle. • Interrogate capacity constraints of the already installed internal & bulk infrastructure and provide mitigation measures, 		
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	<p>processes and cost implications in upgrading/ enhancing the facilities to meet the envisaged proposals requirements.</p> <ul style="list-style-type: none">• Define town planning and survey processes and legislative requirements in dealing with applicable land development application and associated arrangements (Layouts, land use management, amendment of GPs, PDA/ SPLUMA application)• Define local economic development potential and opportunities relating to existing amenities and facilities to support the proposals.• Private/ public partnership opportunities relating to recreational and other support amenities.• Land suitability studies – environmental and geophysical aspects.• Provide comprehensive phased land acquisition and planning strategy and associated financial implications to achieve the aim of augmenting the current proposed yield to one supported by the needs & desirability analysis i.e. the desktop social economic survey.		
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	<p>Pre-Feasibility Report:</p> <ul style="list-style-type: none"> • The collation of Pre-Feasibility report and anticipated financial implications in order to inform the Department of Human Settlements and Municipality on the acquisition, planning and implementation strategies required to achieve the proposed CRU Projects. • Content of the Pre-Feasibility report (Support documents) • Purpose (Aim – funding/ recommendations) • How the Pre-Feasibility report is to be tabled as both a draft & final document cost to develop the Feasibility Report <p>Time Frame from appointment to completion of project (feasibility Report)</p>		
Scope of Work of Professionals	Clear in line with policy prescripts	Good	30
	Acceptable	Fair	15
	Not Clear lacks Clarity	Poor	8
Experience Model Answers has points	The project requires a high level of developmental processes knowledge and accordingly experience		
	<ul style="list-style-type: none"> • Track Record & Traceable Reference for each Professional Team member, including the service provider. • Each Professional Team Member 	Good	20
		Fair	10
		Poor	5

	<p>(PTM) to have at least 5years post registration experience.</p> <ul style="list-style-type: none"> • Each PTM to be registered with the relevant council as applicable within the Built Environment: Town Planning; Land Legal; Geotechnical, Sociologist; Quantity Surveyor; Project Management; Architectural • Demonstrates due competency in low income projects, specifically projects of a similar nature. • Clean proof of knowledge relevant capacity of key resources • Professional Team to transparently manage the project requirements in terms of both technical and social aspects 		
<p>Project Management</p> <p>Model Answers has points</p>	<p>Provide proof of project Management expertise in terms of delivering the project goals/ milestones within a define programme and timeframes in terms of the following:</p> <ul style="list-style-type: none"> • Time Management Process (Gant chart indicating milestone and relevant allocated timeframes) • Displays appropriate applicable skills in previous / similar projects • Defined Scope of work • Resource Management (include procurement and personnel aspects) • Risk management and impact on delivery 	<p>Good</p> <p>Fair</p> <p>Poor</p>	<p>11 - 20</p> <p>6 - 10</p> <p>0 - 5</p>

	<ul style="list-style-type: none"> • Co-ordination and integration of activities/ processes • Cost management Processes and allocation to define delivery targets • Communication Plan – define strategy i.r.o. reporting and facilitative aspects 		
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Enquiries should be directed to:

Attention : Mr M Majola Tel : 039-259 5019 Fax : 039-259 0427 majolam@umzimkhululm.gov.za
Attention : Miss N Tyekela Tel : 039 259 004 Fax : 039 259 0427 tyekelan@umzimkhululm.gov.za

Validity period is 90 days

Closing date

Bid documents in a sealed envelopes clearly indicating the **Bid number and Bid Name** , must be deposited in the tender box of UMzimkhulu Local Municipality, located at 169 Main Street, uMzimkhulu, 3297 reception area, not later than **12h00, 13 May 2016** Telegraphic, telex, telephone, electronic, facsimile and late tenders will not be accepted.

The uMzimkhulu Municipality Council does not bind itself to accept the lowest bidder. UMzimkhulu Municipality Supply Chain Management policy will apply

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Z. S. SIKHOSANA
MUNICIPAL MANAGER